

26 February 2019

ASX: KAS

Share price: \$0.092

ABOUT KASBAH

Kasbah is an Australian listed mineral exploration and development company.

The company (75%) and its Joint Venture partners, Toyota Tsusho Corp (20%) and Nittetsu Mining Co. (5%), are advancing the Achmmach tin project towards production in the Kingdom of Morocco.

PROJECTS

Achmmach Tin Project
Bou El Jaj Tin Project

CAPITAL STRUCTURE

Shares on Issue:	107m
Unlisted Options:	0.6m
Unlisted Rights:	12m
Cash @ 31/12/18:	\$1.7m

MAJOR SHAREHOLDERS

Pala Investments	21.2%
African Lion Group	12.9%

CONTACT US

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ENTITLEMENT OFFER CLOSURE REMINDER

Kasbah Resources Limited (**Kasbah** or **Company**) wishes to remind shareholders that the underwritten non-renounceable rights issue (**Entitlement Offer**) announced on 31 January 2019 closes at 5pm WST on 27 February 2019. All eligible shareholders should have received their Entitlement Offer booklet by now. If you have not received your booklet and have interest in participating, the Company suggests you contact your broker or custodian, or you can contact the Company directly at 03 9482 2223.

Separately, Taylor Collison Limited (**Taylor Collison**) is managing a bookbuild process for sophisticated or professional investors who are non-existing shareholders of Kasbah to participate in any shortfall, prior to such shortfall being subscribed for by Pala Investments (**Pala**) pursuant to the underwriting and sub-underwriting agreements. In the event a party has interest in participating in this process, they can contact Taylor Collison or Kasbah to express such interest.

The Company will provide a further update on the outcome of the Entitlement Offer following the closing date.

Kasbah appreciates the support of its shareholders and looks forward to continuing to progress its Achmmach project towards a final investment decision, set against the backdrop of an improving tin price.

For further information please contact:

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