

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme KASBAH RESOURCES LIMITED ("KASBAH")
ACN/ARSN ACN 116 931 705

1. Details of substantial holder(1)

Name SOCIÉTÉ GÉNÉRALE ("SG")
ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 28/10/2010
The previous notice was given to the company on 28/10/2010
The previous notice was dated 15/04/2010

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
28/10/2010	SG	DEPOSITANCE OF 5 SHARES IN ME BY KASBAH DEF. ASX RELEASE DATED 14 OF 28/10/2010	NIA	12,000,000 ORDINARY SHARES	12,000,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NIA	NIA

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SOCIÉTÉ GÉNÉRALE (CANADA BRANCH)	1501 MCGILL COLLEGE AVENUE SUITE 1100 MONTREAL (QUEBEC) CANADA H3A 2J8

Signature

print name FRANCOIS LA LIBERTÉ capacity MANAGING DIRECTOR
sign here [Signature] date 28/10/2010