



**29 December 2014**

**ASX CODE: KAS**

**OUR PRIME COMMODITY IS  
TIN**

**LME TIN PRICE (24/12/14)**

**US\$18,790/t  
(CASH BUYER)**

**ABOUT KASBAH**

KASBAH IS AN AUSTRALIAN LISTED MINERAL EXPLORATION AND DEVELOPMENT COMPANY.

THE COMPANY IS ADVANCING THE ACHMMACH TIN PROJECT IN THE KINGDOM OF MOROCCO TOWARDS PRODUCTION.

**PROJECTS**

ACHMMACH TIN PROJECT  
BOU EL JAJ TIN PROJECT  
KIKAGATI TIN PROJECT

**CAPITAL STRUCTURE**

SHARES ON ISSUE:	451M
UNLISTED OPTIONS:	14.5M
CASH @ 24/10/14:	\$5.5M

**MAJOR SHAREHOLDERS**

WORLD BANK (IFC)	18.0%
AFRICAN LION GROUP	14.8%
TRAXYS	4.6%
MGMT & DIRECTORS	3.6%
TRANSAMINE	2.9%
THAISARCO	2.3%

**CONTACTS**

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**CLOSE OF SHORTFALL SHARE ISSUE OFFER**

Kasbah Resources Limited advises that the Directors have decided not to place Shortfall Shares in accordance with Kasbah's rights issue Offer Document dated 18 September 2014.

Under this document the Directors retained the right to place, at their discretion, the remaining shortfall shares within 3 months of the close of the offer (10 October 2014).

In total \$3,885,170 was received under the original entitlements offer representing a take up from existing shareholders of approximately 46.7% of all Shares offered.

The total number of shares on issue by the Company therefore remains at 451,415,023.

The Board would like to thank all Kasbah shareholders for their continued support.

Yours sincerely

**Trevor O'Connor**  
Chief Financial Officer/Company Secretary