



18 December 2017

ASX CODE: KAS

TIN IS OUR PRIME COMMODITY

LME TIN PRICE (15/12/17)

US\$19,100 / t

(CASH BUYER)

ABOUT KASBAH

KASBAH IS AN AUSTRALIAN LISTED MINERAL EXPLORATION AND DEVELOPMENT COMPANY.

THE COMPANY (75%) AND ITS JOINT VENTURE PARTNERS, TOYOTA TSUSHO CORP (20%) AND NITTETSU MINING CO. (5%), ARE ADVANCING THE ACHMMACH TIN PROJECT TOWARDS PRODUCTION IN THE KINGDOM OF MOROCCO.

PROJECTS

ACHMMACH TIN PROJECT
BOU EL JAJ TIN PROJECT

CAPITAL STRUCTURE

SHARES ON ISSUE:	1,044M
UNLISTED OPTIONS:	6M
UNLISTED RIGHTS:	50.47M
CASH @ 30/09/17:	\$5.0M

MAJOR SHAREHOLDERS

PALA INVESTMENTS	21.5%
AFRICAN LION GROUP	13.1%
ACORN CAPITAL	4.8%
TRAXYS	4.2%
THAISARCO	3.1%

CONTACT US

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UNMARKETABLE PARCEL SALE FACILITY

Kasbah Resources Limited (**Kasbah**) (ASX: KAS) is pleased to announce that it has established an Unmarketable Parcel Sale Facility (**UMP Facility**) for holders of parcels of fully paid ordinary shares in Kasbah (**Shares**) valued at less than A\$500 (each an **Unmarketable Parcel**).

Kasbah is providing the UMP Facility in accordance with clause 3 of its Constitution, to enable Unmarketable Parcel holders to sell their Unmarketable Parcel of Shares without incurring brokerage or transaction costs. Kasbah will pay all costs and expenses arising in connection with the UMP Facility and organise remittance of sale proceeds to Unmarketable Parcel holders who take advantage of the UMP Facility.

Any tax consequences arising from participation in the UMP Facility sale will be the responsibility of Unmarketable Parcel Shareholders.

Kasbah values all of its shareholders. However, by making the UMP Facility available, Kasbah expects to reduce the administrative costs associated with maintaining the Unmarketable Parcels.

In accordance with the ASX Listing Rules, an Unmarketable Parcel is a shareholding having a value of less than A\$500. The UMP Facility will be made open to Unmarketable Parcel Shareholders, recorded on Kasbah's register of members (**Register**), who as at 14 December 2017 (**Record Date**) were holders of Shares in Kasbah valued at less than A\$500.

As at the Record Date, an Unmarketable Parcel is any shareholding of 35,714 Shares or less. This is based on the ASX closing price of \$0.014 (1.4 cents) per Share and represents a total of 23,918,297 Shares held by 2,048 Shareholders.

The UMP Facility will be subject to the terms set out in the letter attached which will be sent to each Unmarketable Parcel holder on 18 December 2017 and which provides details of the UMP Facility as well as instructions for those Unmarketable Parcel holders wishing to retain their shareholding.

An indicative timetable in relation to the UMP Facility is provided below:

Event	Date
Record Date	7.00 pm (AEDT) 14 December 2017
Unmarketable Parcel Facility Announcement to ASX	18 December 2017
Letter sent to Unmarketable Parcel Shareholders	18 December 2017
Closing date for the receipt of the Retention Notice	5:00 pm (AEDT) 31 January 2018
Final letter sent to Unmarketable Parcel Shareholders	5 February 2018
Selling of Unmarketable Parcels Commences	19 February 2018

Yours sincerely,



Keith Pollocks
CFO/Company Secretary