



**29 June 2017**

**ASX CODE: KAS**

**OUR COMMODITY IS TIN**

**LME TIN PRICE (28/06/17)**

**US\$ 19,445 / t**

**(CASH BUYER)**

### ABOUT KASBAH

KASBAH IS AN AUSTRALIAN LISTED MINERAL EXPLORATION AND DEVELOPMENT COMPANY.

THE COMPANY (75%) AND ITS JOINT VENTURE PARTNERS TOYOTA TSUSHO CORP (20%) AND NITTETSU MINING CO. (5%) ARE ADVANCING THE ACHMMACH TIN PROJECT IN THE KINGDOM OF MOROCCO TOWARDS PRODUCTION.

### PROJECTS

ACHMMACH TIN PROJECT  
BOU EL JAJ TIN PROJECT

### CAPITAL STRUCTURE

**(PRE ENTITLEMENT OFFER)**

|                   |        |
|-------------------|--------|
| SHARES ON ISSUE:  | 694M   |
| UNLISTED OPTIONS: | 6.5M   |
| CASH @ 21/06/17:  | \$1.6M |

### MAJOR SHAREHOLDERS

**(PRE ENTITLEMENT OFFER  
& IFC SELL-DOWN\*)**

|                    |       |
|--------------------|-------|
| PALA INVESTMENTS   | 19.9% |
| WORLD BANK (IFC)   | 14.2% |
| AFRICAN LION GROUP | 12.6% |
| THAISARCO          | 4.6%  |
| TRAXYS             | 4.3%  |

### CONTACT US

☎: +61 8 9463 6651

✉: [info@kasbahresources.com](mailto:info@kasbahresources.com)

🌐: [www.kasbahresources.com](http://www.kasbahresources.com)

## DESPATCH OF RETAIL OFFER DOCUMENT

Not for release or distribution in the United States

Kasbah Resources Limited ("Company") has today completed the despatch of the Offer Document and the accompanying personalised Entitlement and Acceptance Forms to eligible retail shareholders.

The Offer Document was released to ASX on 26 June 2017 and is available on the Company's website [www.kasbahresources.com](http://www.kasbahresources.com) or can be downloaded by using the following [link](#).

The Offer Document contains information in relation to the Company's fully underwritten 1 for 2 accelerated pro rata non-renounceable entitlement offer of new ordinary shares in the Company at an offer price of \$0.015 per new share.

Shareholders who are eligible to participate in the Retail Entitlement Offer (**Eligible Retail Shareholders**) are those who:

- are registered as the holder of shares in the Company as at 5pm (WST) on 26 June 2017 (**Record Date**);
- have a registered address on the share register of the Company in Australia, New Zealand, Mauritius, Thailand, Jersey, Switzerland, South Africa or Hong Kong;
- are not in the United States and are not acting for the account or benefit of a person in the United States;
- were not invited to participate (other than as a nominee, in respect of other underlying holdings) under the Institutional Entitlement Offer; and
- are eligible under all applicable securities laws to receive an offer under the Retail Entitlement Offer without any requirement for a prospectus or offer document to be lodged or registered.

For information on the Retail Entitlement Offer you may call the Company's Company Secretary on +61 8 9463 6651. You may wish to contact your stockbroker, accountant or other professional adviser should you have any queries regarding your eligibility.

\* On 26 June 2017 the Company announced that International Finance Corporation (IFC) had sold all of its shares in the Company to new institutional and other investors. In this process Australian fund manager Acorn Capital acquired a strategic stake of approximately 4.8% post settlement of the entitlement offer (7.2% of Kasbah's issued capital prior to the entitlement offer).